

US Datacenter — Regulatory Executive Memo

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Bottom line

Three federal-level proceedings (PJM co-location, MISO large-load framework, SPP CHILLS) are within weeks of material decisions. Two federal deadlines have already slipped (SPP CHILLS FERC order, DOE-directed ANOPR). At the state level, the most-watched moratorium fight (Maine LD 307) was defeated, but city-level moratoria in Denver, Minneapolis, and Seattle are advancing this month. Datacenter siting strategy in the next 60 days hinges on the May 18 PJM filing, the June 1 ERCOT Board vote, and whether FERC clears SPP CHILLS in May.

Key dates ahead

When	Date	Jurisdiction	Event
DELAYED · 169d over	April 30, 2026	FERC	DOE ANOPR / FERC large-load rulemaking — RESOLVED: FERC commits to June 2026 action
DELAYED · 135d over	June 3, 2026	Local	Seattle committees vote on 1-year data center moratorium
DELAYED · 129d over	June 9, 2026	Local	Seattle City Council full vote — 1-year data center moratorium
DELAYED · 126d over	June 12, 2026	MISO	MISO Order 1920 regional compliance filing due at FERC
DELAYED · 123d over	June 15, 2026	FERC	FERC action deadline — broader large-load interconnection docket (all RTOs)
DELAYED · 123d over	June 15, 2026	FERC	FERC RM26-4 national large-load interconnection rulemaking — final action
DELAYED · 123d over	June 15, 2026	SEPA	SEPA DELTa Q2 2026 quarterly release — 77+ tariffs across 60+ utilities
DELAYED · 122d over	June 16, 2026	Local	Minneapolis data center moratorium — public hearing
DELAYED · 108d over	June 30, 2026	FERC	FERC RM26-4 national large-load interconnection order — hard end-of-June deadline
DELAYED · 107d over	July 1, 2026	SERC	Florida SB 484 effective — utilities must charge large loads (≥50 MW) full cost of service
DELAYED · 107d over	July 1, 2026	SPP	SPP CHILLS target effective date — conditional on pending FERC order
DELAYED · 107d over	July 1, 2026	SPP / SERC	Oklahoma HB 2992 takes effect — large-load cost-responsibility agreements required
DELAYED · 107d over	July 1, 2026	Virginia	VA HB 507 — Tier IV generator mandate takes effect for new data center air permits
DELAYED · 103d over	July 5, 2026	NYISO	NY Gov. Hochul — ~30-day deadline to sign or veto S10642/A11560 data center moratorium
DELAYED · 102d over	July 6, 2026	Indiana	Indianapolis data center zoning ordinance introduced to City-County Council
DELAYED · 99d over	July 9, 2026	FERC	FERC RM26-4 — intervention deadline (passed)
DELAYED · 98d over	July 10, 2026	ERCOT	ERCOT PGRR145 Batch Zero — ILLE hard submission deadline (July 10, not July 15)

When	Date	Jurisdiction	Event
DELAYED · 98d over	July 10, 2026	PJM	PJM FERC filing — Connect & Manage (C&M;) + Reliability Backstop Procurement (RBP) rules
DELAYED · 96d over	July 12, 2026	MISO	MISO Attachment GGG / MPFCA initial FERC filing expected — 60-day window from May 12
DELAYED · 94d over	July 14, 2026	New York	Gov. Hochul signs Executive Order 62 — DEC permit pause for data centers ≥50 MW
DELAYED · 94d over	July 14, 2026	PJM	PJM 2028/29 Base Residual Auction (BRA) results — determines backstop shortfall quantity
DELAYED · 93d over	July 15, 2026	ERCOT	ERCOT PGRR145 Batch Zero submission deadline — all qualifying large loads (≥300 MW)
DELAYED · 93d over	July 15, 2026	ERCOT	Batch Zero (PGRR145/NPRR1325) developer submission deadline
DELAYED · 93d over	July 15, 2026	Local	Indio, CA City Council votes on extending data center moratorium / weighing permanent ban
DELAYED · 90d over	July 18, 2026	FERC	FERC RM26-4 — RTO/ISO informational reports due (30 days from June 18 show cause order)
DELAYED · 88d over	July 20, 2026	FERC	FERC RM26-4 — RTO/ISO generation adequacy informational reports due (30-day window)
DELAYED · 88d over	July 20, 2026	FERC	Generation adequacy reports due from all 6 RTOs/ISOs (show-cause orders)
DELAYED · 85d over	July 23, 2026	PJM	FERC Technical Conference — PJM stakeholder process reform (long-term market structure)
DELAYED · 84d over	July 24, 2026	ERCOT	ERCOT PGRR145 Batch Zero — TSP/DSP final eligibility package submission to ERCOT
DELAYED · 84d over	July 24, 2026	PUCT	PUCT Open Meeting
DELAYED · 78d over	July 30, 2026	PUCT	PUCT Open Meeting
DELAYED · 76d over	Aug 1, 2026	PJM	PJM facilitated bilateral matchmaking — initial buyer/seller matches expected
DELAYED · 76d over	Aug 1, 2026	SPP	SPP's first Consolidated Planning Process (CPP) large-load cluster study begins
DELAYED · 76d over	Aug 1, 2026	Virginia	Virginia SCC binding decision — Rider T-1 data center transmission cost allocation (Case PUR-2026-00056)
DELAYED · 74d over	Aug 3, 2026	FERC	FERC RM26-4 — requests for abeyance (FPA § 205 filings) due
DELAYED · 70d over	Aug 7, 2026	ERCOT	ERCOT Batch Zero — eligibility notifications to TSPs/DSPs and ILLEs
DELAYED · 70d over	Aug 7, 2026	ERCOT	ERCOT notifies applicants of Batch Zero classification
DELAYED · 67d over	Aug 10, 2026	Local	Indianapolis City-County Council full vote on data center moratorium
DELAYED · 67d over	Aug 10, 2026	Oregon	Salem, OR — deadline for staff to send 45-day moratorium notice to Oregon DLCD
DELAYED · 64d over	Aug 13, 2026	ERCOT	ERCOT TAC workshop — IMM State of the Market report / large-load market design
DELAYED · 64d over	Aug 13, 2026	Kentucky	Louisville Metro Council passes 180-day (6-month) data center moratorium, 24-1

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DELAYED · 64d over	Aug 13, 2026	Local	Jackson, MS 183-day data center moratorium takes effect (approx.)
DELAYED · 64d over	Aug 13, 2026	Washington	WA UTC — "Large Load Interconnections for Regulated Electric Utilities" policy workshop
DELAYED · 63d over	Aug 14, 2026	ERCOT / PUCT	PUCT open meeting — large-load / interconnection / market items
DELAYED · 60d over	Aug 17, 2026	FERC	FERC RM26-4 — RTO/ISO show cause responses due (60 days from June 18 order)
DELAYED · 60d over	Aug 17, 2026	Local	Greensboro, NC Council — public hearing on proposed 120-day data center moratorium (10+ MW)
DELAYED · 60d over	Aug 17, 2026	MISO	MISO response to FERC show-cause order due
DELAYED · 59d over	Aug 18, 2026	Texas	Denton, TX City Council — meeting to set public hearing dates for proposed data center moratorium
DELAYED · 58d over	Aug 19, 2026	Indiana	Indianapolis Metropolitan Development Commission -- possible final approval of data center moratorium
DELAYED · 57d over	Aug 20, 2026	ERCOT / PUCT	PUCT open meeting — ERCOT Batch Zero good-cause exceptions GRANTED (all three)
DELAYED · 52d over	Aug 25, 2026	Florida PSC	Florida PSC evidentiary hearing opens — Duke Energy Florida large-load tariff (Docket 20260064-EI)
DELAYED · 50d over	Aug 27, 2026	MISO	MISO Large Load Working Group call — Attachment GGG / large-load tariff status
DELAYED · 49d over	Aug 28, 2026	MISO	MISO files Large Load Interconnection Reliability Requirements at FERC (CONFIRMED)
DELAYED · 49d over	Aug 28, 2026	PJM	Oklo files emergency complaint at FERC (Docket EL26-101-000) over PJM's removal of its 750 MW project
DELAYED · 46d over	Aug 31, 2026	ERCOT	ERCOT Batch Zero — conditional classification target; deficiency cure now 24 days from actual ERCOT notice
DELAYED · 46d over	Aug 31, 2026	MISO	MISO target — Large Load Interconnection Reliability Requirements tariff filing at FERC (stakeholder target, not a commitment)
DELAYED · 45d over	Sep 1, 2026	MISO	MISO 50 MW large-load framework becomes effective
DELAYED · 45d over	Sep 1, 2026	Nebraska	Nebraska data center task force (EO 26-17) — DWEE stand-up and initial scoping
DELAYED · 45d over	Sep 1, 2026	Nevada	Interior Board of Land Appeals stays the Townsite Solar 2 data center on BLM land near Boulder City
DELAYED · 42d over	Sep 4, 2026	FERC	PJM files its Answer to the Oklo emergency complaint (EL26-101-000)
DELAYED · 38d over	Sep 8, 2026	Illinois	Lake County, Ill. board vote on an eight-month data center moratorium for unincorporated areas — ADOPTED
DELAYED · 38d over	Sep 8, 2026	State/Local	Gallatin, Tenn. City Council vote on a 12-month data center moratorium
DELAYED · 37d over	Sep 9, 2026	California	Imperial County, Calif. Superior Court vacates data center approval and orders CEQA review
DELAYED · 36d over	Sep 10, 2026	Florida	Levy County, Fla. commissioners adopt three-year data center moratorium (Ordinance 2026-05) — ADOPTED

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DELAYED · 36d over	Sep 10, 2026	Kentucky	Woodford County, Ky. Fiscal Court adopts permanent countywide data center ban — ADOPTED
DELAYED · 36d over	Sep 10, 2026	MISO	MISO stakeholder feedback closes — Large Load Project Reviews process
DELAYED · 36d over	Sep 10, 2026	Michigan	Michigan MPSC decision date — DTE/Google Van Buren Township special contracts (U-22058)
DELAYED · 36d over	Sep 10, 2026	PJM	PJM Reliability Backstop Procurement — bid solicitation window opens
DELAYED · 36d over	Sep 10, 2026	PJM	PJM central procurement window opens (Reliability Backstop Procurement)
DELAYED · 36d over	Sep 10, 2026	Virginia	Christiansburg, Va. Town Council vote to require conditional use permits for all data centers — ADOPTED 6-0
DELAYED · 32d over	Sep 14, 2026	Indiana	Kokomo, Ind. Common Council — final adoption vote on permissive data center industrial zoning (moratorium rejected)
DELAYED · 32d over	Sep 14, 2026	North Carolina	Charlotte City Council vote on extending the 150-day data center moratorium
DELAYED · 32d over	Sep 14, 2026	Oregon	Eugene, Ore. City Council — citizen request for a citywide data center moratorium on the agenda
DELAYED · 32d over	Sep 14, 2026	North Carolina	Statesville, N.C. 180-day data center moratorium takes effect (unanimous second reading)
DELAYED · 32d over	Sep 14, 2026	Minnesota	Bemidji, Minn. Planning Board votes 6-1 to advance a one-year data center moratorium to City Council
DELAYED · 32d over	Sep 14, 2026	Oregon	Woodburn, Ore. City Council — ADOPTED a 120-day data center moratorium (unanimous)
DELAYED · 32d over	Sep 14, 2026	South Carolina	Laurens County, S.C. — Ordinance #1012, 12-month data center moratorium, passes third reading 6-0
DELAYED · 31d over	Sep 15, 2026	Florida	Orange County, Fla. Commission — backed a moratorium in concept; directed staff to study, no ordinance adopted
DELAYED · 31d over	Sep 15, 2026	Florida PSC	Post-hearing briefs due — Duke Energy Florida large-load tariff (Docket 20260064-EI)
DELAYED · 31d over	Sep 15, 2026	Local	Michigan City, Ind. Common Council second reading — data center moratorium ordinance
DELAYED · 31d over	Sep 15, 2026	New Jersey	Raritan Township, N.J. planning board review and public hearing — revised data center ban ordinance
DELAYED · 31d over	Sep 15, 2026	PJM	PJM backstop reliability auction (accelerated from March 2027) — September 2026
DELAYED · 31d over	Sep 15, 2026	PJM	PJM Planning Committee Special Session — Large Load Ride Through Education
DELAYED · 31d over	Sep 15, 2026	San Antonio, TX	San Antonio Zoning Commission -- data center Universal Development Code amendments
DELAYED · 31d over	Sep 15, 2026	Tennessee	Gallatin, Tenn. City Council binding vote on the 12-month data center moratorium
DELAYED · 31d over	Sep 15, 2026	Tennessee	Memphis City Council third and final reading — 12-month data center permit moratorium

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DELAYED · 31d over	Sep 15, 2026	California	Richmond, Calif. City Council — ADOPTED a 45-day urgency data center moratorium
DELAYED · 30d over	Sep 16, 2026	Federal	House passes H.R. 9340, the Ratepayer Protection Act, 417-3
DELAYED · 30d over	Sep 16, 2026	FERC	Interested-party response window closes in the six RM26-4 companion show-cause dockets
DELAYED · 30d over	Sep 16, 2026	Missouri	Missouri General Assembly veto session — data center opponents plan Capitol rotunda rally
DELAYED · 29d over	Sep 17, 2026	MISO	MISO stakeholder feedback closes — reserve products for large-load reductions
DELAYED · 29d over	Sep 17, 2026	Pennsylvania	Springhill Township, Pa. — votes on the data center and power-plant ordinances tabled for notice compliance
DELAYED · 29d over	Sep 17, 2026	Colorado	Colorado Springs City Council — POSTPONED the Project Taurus appeals decision 7-2
DELAYED · 29d over	Sep 17, 2026	New York	Massena, N.Y. Town Board — REJECTED a six-month data center moratorium 3-2
DELAYED · 29d over	Sep 17, 2026	Indiana	Gary, Ind. — Mayor Melton SIGNS a one-year data center moratorium by executive order
DELAYED · 28d over	Sep 18, 2026	Virginia	Virginia EO 22 signed — 25 MW+ data centers excluded from VEDP Business Ready Sites and expedited-permitting programs, effective immediately
DELAYED · 28d over	Sep 18, 2026	Nevada	Nevada Executive Order 2026-005 signed — abatement conditioned on full school tax, Community Support Commitment and no ratepayer pass-through
DELAYED · 28d over	Sep 18, 2026	ERCOT	PUCT adopts final large-load interconnection standards (Project 58481)
DELAYED · 25d over	Sep 21, 2026	South Carolina	Spartanburg County, S.C. Council — third and final reading on the 12-month countywide data center moratorium
DELAYED · 25d over	Sep 21, 2026	California	Gov. Newsom signs a seven-bill California data center package (SB 886, AB 2383, SB 1168, AB 2469, AB 1577, AB 2619, SB 887)
DELAYED · 25d over	Sep 21, 2026	South Carolina	Spartanburg County, S.C. — 12-month countywide data center moratorium passes third and final reading 5-1
DELAYED · 24d over	Sep 22, 2026	Texas	Denton, TX — first public hearing on proposed data center moratorium and stricter development rules
DELAYED · 24d over	Sep 22, 2026	Florida	Manatee County, Fla. — first of two required board hearings on the 12-month data center moratorium ordinance
DELAYED · 24d over	Sep 22, 2026	Indiana	St. Joseph County, Ind. Council vote on a permanent ban on new hyperscale data centers
DELAYED · 24d over	Sep 22, 2026	Virginia	Prince William County, Va. — ends by-right data center development (8-0) and denies Vint Hill substation
DELAYED · 23d over	Sep 23, 2026	Missouri	Ferguson, Mo. City Council second reading — Emerson campus data center redevelopment
DELAYED · 23d over	Sep 23, 2026	Oregon	Oregon Data Center Advisory Committee — final public meeting
DELAYED · 23d over	Sep 23, 2026	Maryland	Maryland Gov. Moore signs data center executive order (25 MW+ single review, Task Force, dashboard)

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DELAYED · 22d over	Sep 24, 2026	New Mexico	Grant County, N.M. Commission considers a one-year data center moratorium modeled on Socorro County's ordinance
DELAYED · 22d over	Sep 24, 2026	PJM	PJM Members Committee vote on the FERC-directed governance reform package
DELAYED · 22d over	Sep 24, 2026	FERC	FERC rejects Oklo emergency complaint (EL26-101-000)
DELAYED · 22d over	Sep 24, 2026	Florida	Palm Beach County, Fla. — final adoption of one-year hyperscale data center moratorium
DELAYED · 21d over	Sep 25, 2026	Michigan	Wayne County Executive vetoes \$125M incentives for Google 'Project Cannoli'
DELAYED · 21d over	Sep 25, 2026	Arkansas	Pulaski County, Ark. Judge Hyde vetoes the data center ordinance
DELAYED · 20d over	Sep 26, 2026	Oregon	Oregon Data Center Advisory Committee — public listening session on the Preliminary Learnings document
DELAYED · 18d over	Sep 28, 2026	PJM	PJM Cycle 01 Phase I begins — 715 projects enter study
DELAYED · 18d over	Sep 28, 2026	Indiana	Evansville, Ind. City Council — first reading of a 180-day data center moratorium
DELAYED · 18d over	Sep 28, 2026	Wisconsin	Milwaukee City Plan Commission approves one-year data center moratorium ordinance
DELAYED · 18d over	Sep 28, 2026	Michigan	Saginaw, Mich. adopts data center special-land-use ordinance, 8-0
DELAYED · 17d over	Sep 29, 2026	New York	Buffalo, N.Y. Common Council — vote on a proposed two-year data center ban
DELAYED · 17d over	Sep 29, 2026	ERCOT	SPS (Xcel) large-load tariff filed at the PUCT, Docket 60332
DELAYED · 16d over	Sep 30, 2026	California	Gov. Newsom's action deadline on AB 2383 and SB 886 (data center cost-shift bills)
DELAYED · 16d over	Sep 30, 2026	MISO	MISO expected FPA Section 205 filing — Large Load Parallel Study Process
DELAYED · 16d over	Sep 30, 2026	PJM	PJM Reliability Backstop Procurement — bid/offer window opens (confirmed)
DELAYED · 16d over	Sep 30, 2026	SEPA	SEPA/NCCETC DELTa Q3 2026 quarterly release expected
DELAYED · 15d over	Oct 1, 2026	Florida	Statutory deadline — all Florida public utilities must file compliant large-load tariffs (Fla. Stat. 366.043(8) / SB 484)
DELAYED · 15d over	Oct 1, 2026	Florida	Escambia County, Fla. — first public hearing on a 12-month moratorium targeting 10–50 MW data centers (tentative)
DELAYED · 15d over	Oct 1, 2026	Tennessee	TVA data center rate class and Capacity Commitment Charge take effect (new/expanding load >5 MW)
DELAYED · 15d over	Oct 1, 2026	WECC / BPA	Washington utilities must file large-load tariffs under SB 5982
DELAYED · 15d over	Oct 1, 2026	Pennsylvania	PA PUC public meeting — Tentative Order on emergency electric load control regulations
DELAYED · 11d over	Oct 5, 2026	North Carolina	Beaufort County, N.C. — final public hearing and binding vote on a one-year data center moratorium
DELAYED · 10d over	Oct 6, 2026	Florida	Manatee County, Fla. — second and final board hearing on the 12-month data center moratorium ordinance

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DELAYED · 10d over	Oct 6, 2026	Tennessee	Memphis City Council — rescheduled final votes on the data center ordinance package, including the 12-month moratorium
DELAYED · 10d over	Oct 6, 2026	North Carolina	Raleigh City Council public hearing and possible vote on a six-month data center moratorium
DELAYED · 10d over	Oct 6, 2026	California	Mendocino County, Calif. — public hearing on extending the data center moratorium up to two years
DELAYED · 10d over	Oct 6, 2026	California	Oakland, Calif. — full council vote on a 45-day data center moratorium
DELAYED · 10d over	Oct 6, 2026	Wisconsin	Milwaukee Zoning, Neighborhoods & Development Committee vote on the data center moratorium
DELAYED · 9d over	Oct 7, 2026	PJM	PJM Market Implementation Committee — RBP timing update after FERC suspension
DELAYED · 8d over	Oct 8, 2026	New Mexico	Grant County, N.M. Commission — vote on the one-year data center moratorium
DELAYED · 7d over	Oct 9, 2026	Michigan	Saginaw, Mich. data center ordinance takes effect
DELAYED · 6d over	Oct 10, 2026	Palm Springs, CA	Palm Springs, CA 45-day data center moratorium lapses absent extension (approx.)
DELAYED · 3d over	Oct 13, 2026	Florida	Leon County, Fla. final adoption vote on the 18-month large-scale data center moratorium
DELAYED · 3d over	Oct 13, 2026	Indiana	Fort Wayne City Council — held vote on the one-year data center moratorium
DELAYED · 3d over	Oct 13, 2026	Wisconsin	Milwaukee Common Council vote on a one-year data center moratorium
DELAYED · 3d over	Oct 13, 2026	Iowa	Sioux County, Iowa: second reading of data center application standards (Ordinance No. 1 amendment)
DELAYED · 3d over	Oct 13, 2026	New York	Buffalo Common Council — expected consideration of a local law implementing the two-year data center pause (approx.)
DELAYED · 2d over	Oct 14, 2026	Texas	Texas Water Development Board compliance and enforcement report due to Gov. Abbott on data center water-use survey non-filers
DELAYED · 1d over	Oct 15, 2026	Florida	Escambia County, Fla. — second public hearing on the 10–50 MW data center moratorium (tentative)
DELAYED · 1d over	Oct 15, 2026	San Antonio, TX	San Antonio City Council vote on data center zoning amendments
DELAYED · 1d over	Oct 15, 2026	Texas	San Antonio City Council vote on Unified Development Code data center amendments
DELAYED · 5d over	Oct 21, 2026	PJM	PJM Reliability Backstop Procurement -- bid/offer window closes
DELAYED · 35d over	Nov 20, 2026	PJM	PJM Reliability Backstop Procurement — results posted (by Nov 20)
DELAYED · 46d over	Dec 1, 2026	PJM	PJM Reliability Backstop Procurement — results released (confirmed, 'early December')
TODAY	Oct 16, 2026	California	Mendocino County, Calif. 45-day data center urgency ordinance lapses absent extension (approx.)
TODAY	Oct 16, 2026	Eureka, CA	Eureka, CA 45-day data center moratorium lapses absent extension (approx.)
In 3 days	Oct 19, 2026	Texas	TCEQ compliance update to Gov. Abbott on the data center permit halt

When	Date	Jurisdiction	Event
In 4 days	Oct 20, 2026	Tennessee	Memphis City Council — rescheduled vote on data center moratorium ordinance
In 8 days	Oct 24, 2026	Oregon	Oregon DCAC public comment period closes (Preliminary Learnings and Questions)
In 10 days	Oct 26, 2026	North Carolina	Davidson County, N.C. — public hearing on a proposed four-month data center moratorium
In 11 days	Oct 27, 2026	Texas	Denton, TX — second public hearing on proposed data center moratorium
In 11 days	Oct 27, 2026	Arkansas	Pulaski County, Ark. Quorum Court — possible veto override on the data center ordinance
In 14 days	Oct 30, 2026	California	Richmond, Calif. 45-day data center moratorium lapses absent extension (approx.)
In 15 days	Oct 31, 2026	Ohio	Earliest window opens for Heath/Johnstown, Ohio special elections on 25 MW data center charter bans
In 18 days	Nov 3, 2026	State/Local	Trenton, Ohio ballot — charter amendment banning data centers above 25 MW
In 18 days	Nov 3, 2026	Texas	Texas general election — governor's race turns on data center siting and transmission costs
In 20 days	Nov 5, 2026	North Carolina	Charlotte's 150-day data center moratorium sunsets absent the Sept. 14 extension
In 20 days	Nov 5, 2026	New York	Potsdam, N.Y. Town Board — public hearing on Local Law 2026-5 (12-month large data center / crypto moratorium)
In 4 weeks	Nov 16, 2026	MISO	MISO / MISO TOs substantive show-cause response due under 90-day abeyance (FERC Docket EL26-70, RM26-4 companion)
In 4 weeks	Nov 16, 2026	MISO	MISO and Transmission Owners' full response to FERC's June 18 show-cause order due
In 4 weeks	Nov 17, 2026	Illinois	Illinois fall veto session opens (Nov. 17-19, Dec. 1-3) — Gov. Pritzker pressing for data center legislation
In 5 weeks	Nov 21, 2026	Indiana	St. Joseph County, Ind. — approximate return of hyperscale ban zoning ordinance to full council (about 60 days after Sept. 22 resolution)
In 5 weeks	Nov 23, 2026	Local	Marshalltown, IA four-month data center moratorium expires (one-time 60-day extension available)
In 5 weeks	Nov 25, 2026	Oregon	Hillsboro, OR emergency 120-day data center and battery-storage pause lapses absent extension (approx.)
In 6 weeks	Nov 30, 2026	PJM	PJM target to file Large Load ride-through solutions at FERC (month-only granularity)
In 6 weeks	Dec 1, 2026	Florida	Orange County, Fla. — earliest window for the moratorium item to return to the commission after staff study
In 6 weeks	Dec 2, 2026	Texas	Denton, TX — city council adoption vote on data center moratorium
In 7 weeks	Dec 4, 2026	MISO	MISO's requested effective date for the Large Load Interconnection Reliability Requirements
In 7 weeks	Dec 10, 2026	ERCOT / PUCT	ERCOT target date to file comprehensive Batch Zero verification and audit report with the PUCT

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In 8 weeks	Dec 14, 2026	Oregon	Eugene, Ore. City Council revisits data center land-use policy, including a possible broader moratorium
In 8 weeks	Dec 15, 2026	Arizona	Pima County — draft data center zoning code text expected
In 10 weeks	Dec 31, 2026	ERCOT	Austin, TX — target for first phase of data center Land Development Code regulations to return to Council
In 10 weeks	Dec 31, 2026	New York	Gov. Hochul's outside deadline to sign or pocket-veto the Responsible Data Center Development Act (S10642/A11560)
In 10 weeks	Dec 31, 2026	Federal	FERC-directed deadline for NERC to file mandatory reliability standards governing computational load integration
In 10 weeks	Dec 31, 2026	Nevada	Nevada Responsible Speed to Power Plan due to the Governor under EO 2026-005
In 11 weeks	Jan 1, 2027	ERCOT / PUCT	PUC Project 58481 forecast gating — only IA-executed loads counted in ERCOT forecast
In 11 weeks	Jan 1, 2027	PJM	Pennsylvania EO 2026-05 — firm clean energy share for expedited-permitting data centers begins at 10%
In 12 weeks	Jan 12, 2027	Oregon	Woodburn, Ore. 120-day data center moratorium lapses absent extension or replacement ordinance (approx.)
In 3 months	Jan 16, 2027	Virginia	Virginia General Assembly 2027 session convenes — Data Center Accountability Framework legislative package (by-right elimination above 25 MW, local NDA ban, behind-the-meter gas limits)
In 3 months	Jan 16, 2027	Virginia	Virginia DEQ — 120-day deliverable under EO 22: Chief Energy Officer publishes the Data Center Planning and Community Engagement Toolkit for localities
In 3 months	Jan 19, 2027	Oregon	Salem, Ore. 120-day data center moratorium expires unless extended
In 3 months	Jan 28, 2027	Pennsylvania	PA PUC target date for a final order on emergency electric load control regulations
In 3 months	Jan 28, 2027	PJM	Pennsylvania PUC targeted Final Order — emergency load control regulations
In 3 months	Jan 29, 2027	ERCOT	ERCOT delivers Batch Zero Interconnection Study results
In 4 months	Mar 1, 2027	PJM	EDC/TO list of large loads due to PJM — qualifying loads for C&M; framework
In 4 months	Mar 13, 2027	North Carolina	Statesville, N.C. 180-day data center moratorium expires (approx.)
In 5 months	Mar 17, 2027	Virginia	Virginia DEQ — 180-day deliverables under EO 22: accelerated noise-rulemaking workplan, cooling water scarcity area rule workplan, and backup-generation cumulative-impact findings
In 5 months	Apr 3, 2027	Illinois	Galesburg, Ill. 180-day data center moratorium expires
In 5 months	Apr 13, 2027	Colorado	Colorado Springs City Council — rescheduled decision on the Project Taurus appeals
In 7 months	May 16, 2027	Virginia	Virginia Energy — 240-day deliverable under EO 22: responsible-siting and regional-diversification recommendations
In 7 months	Jun 1, 2027	Ohio	Miamisburg, Ohio nine-month data center moratorium expires (approx.)

When	Date	Jurisdiction	Event
In 7 months	Jun 1, 2027	PJM	IRAS ('Connect and Manage' successor) curtailment exposure begins for new Large Loads without own generation
In 8 months	Jul 1, 2027	New Hampshire	Earliest effective date for Gov. Ayotte's proposed multi-year New Hampshire data center moratorium (budget vehicle)
In 9 months	Aug 3, 2027	New York	Town of Tonawanda, NY 20 MW data center moratorium (Local Law 2-2026) expires
In 10 months	Sep 2, 2027	Illinois	Mattoon, Ill. one-year data center moratorium auto-renews absent council action
In 11 months	Sep 30, 2027	Florida	Levy County, Fla. three-year data center moratorium expires (Ordinance 2026-05)
In 14 months	Dec 31, 2027	Indiana	Elkhart, IN data center and battery-storage moratorium expires
In 14 months	Dec 31, 2027	Virginia	Virginia VA-LEAD designation criteria and implementation plan due to the Governor
In 14 months	Dec 31, 2027	Maryland	Baltimore County data center moratorium expires (as extended)
In 15 months	Feb 1, 2028	North Carolina	Cary, N.C. — 18-month data center moratorium ends; permanent ordinance decision expected
In 20 months	Jun 30, 2028	Virginia	Virginia data center electricity consumption tax sunsets absent legislative extension
In 68 months	Jun 1, 2032	PJM	Deadline for Reliability Backstop Procurement-selected resources to be online

ISO snapshot — single most important item per market

ERCOT · Batch Zero + PCLR clarified; only IA-executed large loads in 2027 forecast

Batch Zero framework — PGRR145 governance underway

ERCOT is replacing its old one-load-at-a-time study process with a batched-up, system-wide approach. PCLR is the back-door for projects that get stuck waiting for transmission upgrades — they can come on at higher load with the catch that ERCOT can curtail them when needed.

MISO · Attachment X revisions approved Apr 14; 50 MW Large Load threshold effective Sep 1

FERC approves Attachment X revisions (Apr 14, 2026)

MISO got FERC's blessing to charge a \$150,000 study deposit (plus the standard application fee) for projects that want to plug into another generator's already-approved interconnection slot. Means cheaper queue-bypass options just got more expensive — but they're still a real pathway.

PJM · C&M; FERC filing due July 10 — backstop bids Sept 10, results Nov 20; C&M; threshold summer 2027; bilateral standstill; RM26-4 show cause response Aug 17

PJM C&M; updated — FERC filing July 10; Backstop auction Sept–Nov 2026

C&M; threshold moved to summer 2027 (≥ 50 MW loads not online by June 1, 2027 subject to C&M; unless they bring new gen). C&M; only triggers on actual capacity shortfall and only for the shortage quantity. PJM files with FERC by July 10. Backstop bids solicited Sept 10–Oct 9; results by Nov 20. July 14: 2028/29 RPM results determine shortfall. IPPs call C&M; 'illegal'; DCC will not oppose backstop. Bilateral contracting on hold until C&M; finalized (~4Q 2026). Next contracting wave: 2027 with energy + storage. LCEP (Load-Contingent New Capacity at Existing Plants) proposed in RM26-4 — advantage to incumbent IPPs with existing interconnection rights.

SPP · CHILLS approved by MOPC; HILL Study + HILLGA cleared FERC; effective Jul 1

HILL / HILLGA — FERC unanimously approved (Jan 2026)

SPP got a fast-track 90-day study process for very big loads, plus a paired study to make sure there's enough generation to serve them. Both are live as of Jan 2026.

State / federal pushback

300+ state datacenter bills filed in the first six weeks of 2026. Maine LD 307 (would have been the first statewide US moratorium) was vetoed and the override failed. South Dakota passed SB 135 (local-control framework). City-level: Denver and Minneapolis vote May 18–21; Seattle proposed a 365-day emergency moratorium April 30. At the federal level, S.4214 (AI Data Center Moratorium Act) was introduced in the Senate.

Recommended executive attention

- **May 18** — PJM compliance filing on co-located load tariff. Single highest-impact event of the cycle for behind-the-meter strategy. Read the filing the day it drops.
- **June 1** — ERCOT Board vote on PGRR145 (Batch Zero). Approval here turns on the new large-load study process July 10 — material to any Texas hyperscaler thesis.

- **July 1** (slipping) — SPP CHILLS effective date conditional on a pending FERC order. Track the FERC docket for an order in May; otherwise effective date moves to Q3.
- **September 1** — MISO 50 MW large-load framework effective. Plan early for any MISO-South datacenter sites above the threshold.

Sources: SEPA/NCCETC DELTa · ERCOT · MISO · PJM · SPP · FERC eLibrary · datacentertracker.org · MultiState · Good Jobs First. Each numbered reference (NPRR, PGRR, FERC docket, state bill) is linked to the official source on the full Weekly Regulatory Review HTML.